

in this issue:

Comment	3
Spending by Europeans fails to keep pace with growth in trip volume	
Markets	
European city tourism	4
A doubling of trip volume since 2000	
Germany and the UK continue to dominate European city tourism ...	
... and Paris is still the favourite destination – by a wide margin	
The data does not bear close scrutiny	
No surprises here – share of low-fare travel soars	
City trips come in all sizes and are spread fairly evenly across the year	
Sharp growth in internet usage	
Traditional tour operators and retail agents lose ground	
Profiles	
Prague	9
One of the big winners over the past four years	
A European capital with global appeal	
Budapest	11
Mixed performances from one market to another ...	
... but it is increasingly popular for city breaks	
Vienna	13
Slow growth, but Vienna is still a great favourite	
A weaker first half 2005, with a complete reversal of trends for China	
Geneva	16
A modest increase, (finally) reversing a three-year decline	
Geneva Airport has easyJet to thank (again) for its record performance	
Macau	18
The 'new Macau' delivers on its brand promise	
Predominance of Chinese and Hong Kong visitors	
Gambling (officially) attracts only a 3% share of arrivals	
Las Vegas Strip arrives in Asia ...	
... and Macau develops its first themed entertainment complex	
Comparative Trends	
German cities	22
Urban tourism gains share	
US cities	23
Double-digit growth in overseas arrivals	