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Looking back over the past 12 months	
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Another disappointing year	
Increase in domestic holidays	
Mediterranean still proves strongest draw	
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Short-haul travel gains at the expense of long-haul destinations	
Private car-based travel continues to dominate	
Economic uncertainty holds back travel demand	
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First annual decline for a decade in air travel abroad	
2000's record will not be exceeded until 2004	
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Travel demand showing signs of revival ...	
... although demand for North America is still well down	
Hawaii tops the Japanese destination wish-list	
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Slowdown in growth	
Australia attracts a major share of New Zealand outbound trips ...	
... and will continue to dominate the market	
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A better first half-year than many expected	
No surprises from the US market	
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